

EXECUTION COPY

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI CVF II Lux Master S.a.r.l.  
Name of Transferee

Name and Address where notices to transferee should be sent:

CVI CVF II Lux Master S.a.r.l.  
c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Goldman Sachs Lending Partners LLC  
Name of Transferor

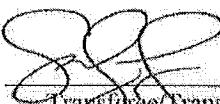
Court Claim # (if known): 13206  
Amount of Claim Transferred: \$4,000,000.00  
Date Claim Filed: September 16, 2009  
Debtor: Lehman Brothers Special Financing Inc.

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II LUX MASTER S.A.R.L.  
BY: CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:



Transferee/Transferee's Agent  
**Sean Goudy**  
Authorized Signatory

Date:

10/16/13

GOLDMAN SACHS LENDING PARTNERS LLC

By:

  
Transferor/Transferor's Agent

Date:

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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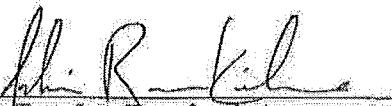
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CVI CVF II LUX MASTER S.A.R.L.  
BY: CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Transferor/Transferor's Agent

Date: 10/15/2013

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Phone: (952) 984-3416  
Teri.salberg@carval.com

Goldman Sachs Lending Partners LLC  
Name of Transferor

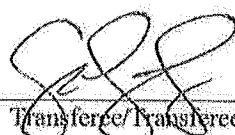
Court Claim # (if known): 16840  
Amount of Claim Transferred: \$4,000,000.00  
Date Claim Filed: September 18, 2009  
Debtor: Lehman Brothers Holdings Inc.

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II LUX MASTER S.A.R.L.  
BY: CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:



Transferee/Transferee's Agent  
**Sean Goudy**  
Authorized Signatory

Date: 10/16/13

GOLDMAN SACHS LENDING PARTNERS LLC

By:

Transferor/Transferor's Agent

Date:

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BY: CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
\_\_\_\_\_  
Transferor/Transferor's Agent

Date: 10/15/2013

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